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THE / BAHNSEN GROUP

The Bahnsen Group Named to Financial Times' 2019 List of Top RIA's for Third Consecutive Year

NEW YORK, NY; June 27, 2019 - The Bahnsen Group is pleased to announce that it has been named to the [Financial Times' 2019 FT 300 Top Registered Investment Advisers](#), having ranked among the top independent registered investment advisers in California and the United States.

The annual FT 300 recognizes the most successful and growing advisory practices in both the state and the country. This year's list names advisers across 37 states, with a median AUM of \$1.7 billion and a combined AUM of \$1.2 trillion.

"We are honored to be named to the FT 300 for the third consecutive year, especially given that the median age of firms on this prestigious list is more than double that of The Bahnsen Group," said David L. Bahnsen, Founder and Chief Investment Officer of The Bahnsen Group. "I am grateful that the *Financial Times* has once again recognized the work of our stellar team, who is committed to exemplary client service."

Compiled by The Financial Times and its sister title Ignites Research, the yearly ranking identifies the top 300 RIAs out of more than 2,000 qualifying RIAs across the nation. This year, 740 of the country's top firms applied.

To qualify, firms must have a minimum AUM of \$300 million, with at least 25 percent of assets attributable to non-institutional clients. Factors of consideration are adviser AUM, asset growth rate, the company's years in existence, industry certifications of key employees, SEC compliance records, and online accessibility.

The Bahnsen Group is a bi-coastal wealth management team with offices in Newport Beach, CA and New York City, managing \$1.6 billion in client assets. They are ranked as one of the top 2019 financial advisors in the country by *Barron's*, *Financial Times*, and *Forbes*.

David L. Bahnsen founded The Bahnsen Group in 2001. Previously, David was with UBS Financial and Morgan Stanley, where he held the position of Managing Director. He is the author of the new book, *The Case for Dividend Growth: Investing in a Post-Crisis World*, as well as last year's *Crisis of Responsibility: Our Cultural Addiction to Blame and How You Can Cure It*. Bahnsen serves on the faculty of Acton University and the Blackstone Institute, where he focuses on various aspects of the marketplace, economics, and politics.

The full list of the Financial Times' 2019 FT 300 can be found here:

<https://on.ft.com/2X46Wxt>