Media Contact:
Pace Public Relations, Meghan Powers
917.701.9777
meghan@pacepublicrelations.com

David L. Bahnsen of The Bahnsen Group Named in
Forbes Best-In-State Wealth Advisors 2019

NEW YORK, NY; February 25, 2019 - The Bahnsen Group is pleased to announce that Managing Partner and Chief Investment Officer, David Bahnsen, has been named **#2 wealth advisor** on the *Southern California* - **Forbes' Best-In-State Wealth Advisors 2019**.

Each state's list—determined by SHOOK Research—is based on an algorithm of qualitative and quantitative criteria, including in-person interviews, industry experience, community involvement, client retention data, and revenue trends. To be considered, advisors must have a minimum of seven years' experience. The criteria do not include portfolio performance, due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK receives a fee in exchange for rankings. To view the full list, visit HERE.

Mr. Bahnsen, who operates The Bahnsen Group with offices in Newport Beach, CA and New York, NY, directs all portfolio and asset allocation decisions. Before founding The Bahnsen Group, David was a Managing Director and Senior Portfolio Manager at Morgan Stanley.

"These recognitions are deeply appreciated. Ultimately, these lists are a by-product of the delightful team I am surrounded with at The Bahnsen Group – true fiduciaries and professionals who obsess over the experience we deliver clients," says Bahnsen.

David Bahnsen founded The Bahnsen Group in 2001. He has also been named as one of *Barron's* Top 1,200 Advisors 2018, *Financial Times* Top 300 Registered Investment Advisors 2018, *Forbes* Best-In-State Advisors 2018, and *Investopedia* Top 100 Influential Advisors 2018. He is a frequent contributor to numerous financial media outlets.

www.thebahnsengroup.com