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David L. Bahnsen of The Bahnsen Group Named in Forbes and Barron's List of Top Wealth Advisors

NEW YORK, NY; September 14, 2018 - The Bahnsen Group is pleased to announce that Managing Partner and Chief Investment Officer, David Bahnsen, has been named on the Forbes' 2018 List of Top Wealth Advisors, and the Barron's 2018 List of Top 100 Independent Financial Advisors.

Compiled by SHOOK Research, the Forbes Top Wealth Advisors list is based on multiple factors including assets under management, revenue generated, client retention, industry experience, and other criteria.

Barron's weighs dozens of qualitative and quantitative components, including assets managed, the size and experience of teams, and the regulatory records of the advisors and firms.

Mr. Bahnsen, who operates The Bahnsen Group with offices in Newport Beach, CA and New York, NY, directs all portfolio and asset allocation decisions. Before founding The Bahnsen Group, David was a Managing Director and Senior Portfolio Manager at Morgan Stanley.

"These recognitions are deeply appreciated. Ultimately, these lists are a by-product of the delightful team I am surrounded with at The Bahnsen Group – true fiduciaries and professionals who obsess over the experience we deliver clients," says Bahnsen.

David Bahnsen founded The Bahnsen Group in 2001. This year he has also been named as one of *Barron's* Top 1,200 Advisors 2018, *Financial Times* Top 300 Registered Investment Advisors 2018, *Forbes* Best-In-State Advisors, and *Investopedia* Top 100 Influential Advisors 2018. He is a frequent contributor to numerous financial media outlets.

The full list for Forbes and Barron's can be found at these respective links:

FORBES Top 250 Wealth Advisors 2018
BARRON'S Top 100 Independent Financial Advisors

www.thebahnsengroup.com