Washington University in St.Louis
OLIN BUSINESS SCHOOL

Olin Business School Presents

5:00pm - August 15th, 2017

Emerson Auditorium (Knight Hall 110)

The Competitive RIA in a Changing Market

The RIA Market has been the fastest growing segment of wealth management every year since the financial crisis, but where is it headed? We will be bringing together a number of industry leaders to discuss and dissect industry trends. Attendees can expect ample opportunity to engage with fellow RIAs and panelists, lively debate, and the opportunity to go home with new ideas and strategies to deploy in their own practice.

PANELISTS

Carol Rogers

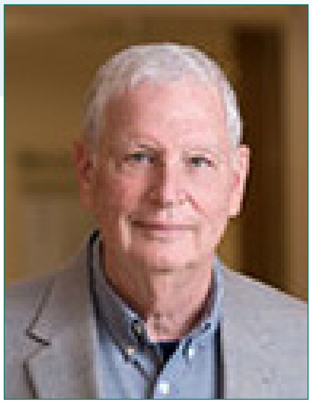
Managing Director & Partner, HighTower Advisors

Gene Todd

EVP/Managing Director, First Bank Wealth Management

Rasheed Hammouda

CoFounder/CEO, Bridge Financial Technology



Stuart Zimmerman

(Moderator) EIR, Olin Business School; Founder, Buckingham Strategic Wealth

Some of the topics and questions for the night:

- RIA consolidation – sea change or business as usual?
- How can Robos and Automation enhance rather than endanger the advisor-client relationship?
- Fee compression – opportunity or lower income?
- Active or Passive? Do clients care and how do you communicate what really matters?

Agenda for the night:

- **5:00pm** – Parking Opens
- **5:30pm - 6:15pm** – Start of Panel Discussion
- **6:15pm - 6:30pm** – Audience QA
- **6:30pm - 7:00pm** – Drinks & small bites, networking, and further discussion

To **RSVP**, please email Jennifer Schmich of Olin: **schmich@wustl.edu**